



# Membership Application

**Primary Member:** \_\_\_\_\_

Birth Date: \_\_\_\_\_ Gender:  F  M Retired:  Yes  No

**Spouse/Partner (for household membership):** \_\_\_\_\_

Birth Date: \_\_\_\_\_ Gender:  F  M Retired:  Yes  No

Address – Physical: \_\_\_\_\_

Mailing: \_\_\_\_\_

Phone-Home: \_\_\_\_\_ Cell: \_\_\_\_\_

Email (if you check it): \_\_\_\_\_

## Emergency Contact Information

**Primary Contact:** \_\_\_\_\_ Relationship to you: \_\_\_\_\_

Email: \_\_\_\_\_ Phone Number: \_\_\_\_\_

**Secondary Contact:** \_\_\_\_\_ Relationship to you: \_\_\_\_\_

Email: \_\_\_\_\_ Phone Number: \_\_\_\_\_

I am interested in joining Monterey Bay Village because: \_\_\_\_\_

My interests (hobbies, educational, social) are: \_\_\_\_\_

Please check all that apply:

- I am currently a member of The Carmel Foundation.
- I am interested in learning more about volunteering for Monterey Bay Village.
- I am interested in hosting a living room chat in my home for other potential village members.
- I give my consent for Monterey Bay Village to use any photographs of me in its publications, website, or promotions, but not as a direct endorsement of any product or service.

\_\_\_\_\_  
Signature, Primary Member

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature, Spouse/Partner Member

\_\_\_\_\_  
Date



# Membership Application

## Memo of Understanding for Monterey Bay Village Members

### Monterey Bay Village - Responsibilities to Our Members:

Monterey Bay Village (MBV) is a program under the fiscal sponsorship of the Carmel Foundation, a 501(c)(3). MBV provides connections and referrals for its members to assist them in remaining in their own homes and communities as long as they wish. This is accomplished through a network of screened volunteers and service providers. Members can call one phone number during regular business hours to request a service. Every reasonable attempt will be made to provide an appropriate referral or to make a connection with the appropriate resources. MBV will follow-up with a phone call after the service has been provided to confirm that the service occurred in a satisfactory manner.

Monterey Bay Village is member-driven. MBV will act on behalf of its membership to identify services that are most needed and desired and will revise services and programs to reflect and satisfy those needs. Members will be encouraged to provide feedback. MBV may align itself with Strategic Partners to further provide seamless services to its members. MBV requests that Service Providers offer a discount off their normal fees to its members. Monterey Bay Village respects the confidentiality of its members and the services provided to its members.

Monterey Bay Village is **not** an emergency service, a substitute for long term care, a health care provider, or an in-home care support service. While dedicated to providing the highest possible member satisfaction, Monterey Bay Village does not assume direct or indirect responsibility or liability for services contracted by members with third party providers referred by MBV.

### I agree to the following if accepted as a Member:

As a Monterey Bay Village member, I hereby release and discharge Monterey Bay Village from all responsibility or liability for services rendered by any third party, and I agree to hold Monterey Bay Village harmless from and against any cost, expenses, damages (including without limitation, reasonable attorney’s fees) arising in connections with any and all claims brought by or through me, including but not limited to claims brought by my insurance carrier. I understand that membership in Monterey Bay Village is not a replacement for long term care insurance and that Monterey Bay Village does not provide medical services or intensive, daily in-home supportive services.

Monterey Bay Village will monitor its members’ needs and levels of satisfaction and I authorize third party providers to share non-medical data with Monterey Bay Village about the services I use. Monterey Bay Village reserves the right to be in touch with members’ contacts if MBV has a health or safety concern.

**I have read the above carefully, and I agree to the terms and conditions outlined. I would like to apply for membership to Monterey Bay Village.**

\_\_\_\_\_  
Signature, Primary Member

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature, Spouse/Partner Member

\_\_\_\_\_  
Date



# Membership Application

## Membership Dues

### Please check one membership category:

- Single Annual Membership **\$360**
- Household (2 or more) Annual Membership **\$480**

**Note:** Membership is effective upon member acceptance to MBV.  
Membership includes a membership to The Carmel Foundation. No refund is available if already a Foundation member.

- In addition, I would like to make a donation to Monterey Bay Village \$ \_\_\_\_\_

### Please choose method of payment:

- CHECK:** Enclosed is my check in the amount of \$ \_\_\_\_\_  
Please make check payable to **Carmel Foundation.**

-OR-

- CREDIT CARD:** Please charge my credit card in the amount of \$ \_\_\_\_\_

Check one: \_\_\_\_\_ Visa \_\_\_\_\_ M/C \_\_\_\_\_ AMX \_\_\_\_\_ Discover

Card Number: \_\_\_\_\_ Exp. Date: \_\_\_\_\_ Security Code: \_\_\_\_\_

Name as it appears on credit card: \_\_\_\_\_

Billing Address: \_\_\_\_\_

Signature: \_\_\_\_\_

Return this form, your check (if applicable), and Membership Application (3 pages total) to:

Director  
Monterey Bay Village  
P.O. Box 1050  
Carmel, CA 93921

You will be contacted when Monterey Bay Village has reviewed your application. Please allow one week to process your application. Thank you for your interest in **Monterey Bay Village.**

Questions? 620-8717 or [nporter@carmelfoundation.org](mailto:nporter@carmelfoundation.org). [www.montereybayvillage.org](http://www.montereybayvillage.org)